

Intelligent Transport Systems Market. Spain



Topics

- ✓ **Spanish market structure**
- ✓ **Urban traffic: Traffic lights**
- ✓ **Urban traffic: ZBEs**
- ✓ **Interurban traffic and tunnels**
- ✓ **Public transport**
- ✓ **European ITS Congress. Seville 2025**

Congress general facts & pillars

Plenary sessions & Congress topics

Call for demonstration & Technical visits

Exhibition & Commercial Area

How to get to Seville

Main Links & Contacts

Spanish Market Structure

1. Main customers

1. Traffic, Transport and Environment Authorities
 - I. Nationals
 - II. Regional
 - III. Locals
2. Operators
 - I. Public transport
 - II. Roads
 - III. Parking (off-street, on -street)

2. Main markets

- a. Urban Traffic: Traffic Lights
 - b. Urban Traffic: LEZs
 - c. Interurban Traffic and Tunnels
 - d. Public Transport
-

Urban Traffic

Traffic lights

- 65 cities with more than 100,000 inhabitants.
- Each one between 40 and 2,000 traffic light crossings

Examples:

- Madrid: Conservation 15M€/year Investments in new facilities: 3-5M€/year
- Valencia: Conservation 7 M€/year. Investments within conservation.
- Typical expenditure for a city of 100,000 inhabitants: €1M/year

Low Emission Zones

- €1.5 billion. 2 calls. Deadline for operational LEZs: 30 June 2025 (MITMOS data that will probably not be met).
 - Around 150 cities are deploying LEZs . More than half have already been awarded. A city of 200,000 inhabitants. Investment between 2-5 M€.
 - New tenders must be launched in 2025 and tenders for maintenance of already operational areas must begin.
 - We have a workshop day with the cities in León in April 24.
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Interurban Traffic

Main Customers

- General Directorate of Traffic, DGT
- Servei Català de Trànsit (DGT of Catalonia)
- Traffic Department of the Basque Government (DGT of Euskadi)
- Traffic Service of the Government of Navarra
- Three Basque Provincial Councils: Biscay , Araba and Gipuzkoa
- Motorway concessionaires: Abertis, Itinere, etc.

Examples

DGT: Maintenance 40 M€/year. Investments 15 M€/year

SCT: Maintenance 10 M€/year. Investments 4 M€/year

Tunnels

- Plan for adapting tunnels to the European Directive and the Spanish Royal Decree.
 - Projects worth €255 million of €314 million tendered have been executed
 - 25% of investment in ITS systems
 - They come out periodically (15 a year)
 - The successful bidders are usually construction companies or in consortium with technology companies.
-

Public transport

Main Clients

Regional Authorities	Operators
<ul style="list-style-type: none">• CRTM• ATM Barcelona• ATMV (Valencia)• Andalusian Consortiums	<ul style="list-style-type: none">• RENFE• TMB• EMT Madrid• Madrid Metro• Alsa

Markets

- Ticketing is the main
- Fleet management
- Information Systems
- Security Systems

See study in Transport Public (similar studies are being prepared for the rest of the market sectors)

Spanish ´s companys

The most important engineering companies in Spain are:

- ✓ CPS
 - ✓ TEKIA
 - ✓ ANTEA GROUP
 - ✓ SENER
 - ✓ IDOM
 - ✓ INGARTEK
-

16th ITS EUROPEAN CONGRESS SEVILLE



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19-21 May 2025

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High Level
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Summit of
Cities and
Regions

120+

Technical Programme
Sessions

Demonstrations
& Technical
visits

Up to **3,500**
International Participants

VIP & ITS
Dinners

Social Networking

Over 3 days 19-21 May 2025

100+

Exhibitors

5.000 m2

Exhibition Space

10+

Sponsors / Partners

GEOGRAPHICAL SPLIT



Outside Europe

Approx. 35%



Europe

Approx. 65%



Host country

Approx. 35%

Rest of Europe

Approx. 65%



HISTORIC ATTENDANCE

Amsterdam 1999
1,050



Lyon 2002
750



Hannover 2005
1,000



Geneva 2008
1,200



Dublin 2013
1,600



Glasgow 2016
1,900



Brainport 2019
3,450



Lisbon 2023
2,600



Bilbao 2001
975



Budapest 2004
710



Aalborg 2007
1,050



Lyon 2011
1,700



Helsinki 2014
2,400



Strasbourg 2017
2,800



Toulouse 2022
3,380



Seville 2025
Target: 3,500

CONGRESS PILLARS

HIGH LEVEL PROGRAMME

ITS SUMMIT
PLENARIES
CERMONIES

TECHNICAL PROGRAMME

120+ SESSIONS
ON LATEST ITS
DEVELOPMENTS

+ **COMMERCIAL
PARTNERSHIP**



+ **SOCIAL EVENTS
ASSOCIATED EVENTS
PUBLIC DAY**

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HIGH LEVEL PROGRAM

Plenary 1: The Green Shift - Accelerating a Sustainable Future through ITS



Plenary 2: Resilient by Design - Shaping a Competitive Mobility Value Chain



Plenary 3: Towards Leadership in CCAM and Automated Driving Technologies



The Smart Mobility Summit of Cities and Regions: ITS on a Mission for Sustainability

[Register here](#)

THEME AND TOPICS

“Clean, Resilient, and Connected Mobility”



**CCAM
Deployment**

**Emergent
technologies:
Data and
services for
mobility**



Record-breaking number of Submissions
(41 Countries)



**Societal aspects
of mobility for
people and goods**

**Resilient and
safe mobility for
today and of the
future**



CALL FOR DEMOISTRATION (28.02.25)



Organised by: **ERTICO** Hosted by: **NO8DO** **Sevilla.**
Ayuntamiento de Sevilla Pasión por Vida

its EUROPEAN CONGRESS SEVILLE 19-21 May 2025
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Closing deadline: **28 February 2025**

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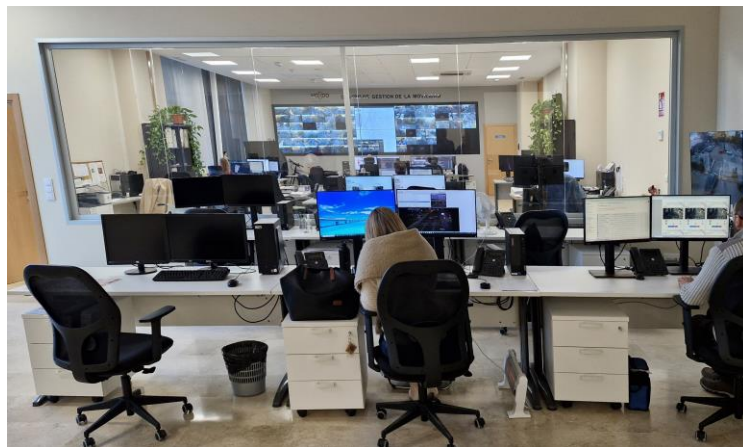


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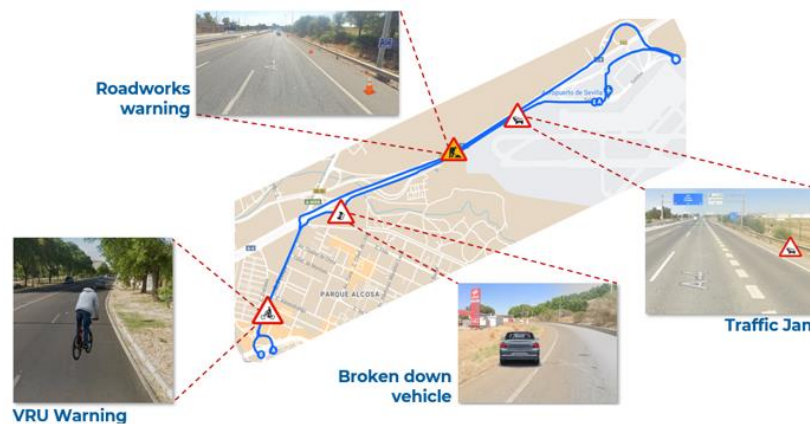
[Register here](#)

TECHNICAL VISITS

DGT Traffic Management Center of Seville



C-ITS corridor in Seville between
FIBES and the Airport



Seville Port and its innovative
management center



Amazon Dos Hermanas Logistics Center



Aerospace Technology Park & **AIRBUS** plant



Exhibition Area



EXHIBITION MAP

BROCHURE

How to get to Seville



Direct flight
Or scale in
Madrid



Madrid to Seville
2.30 hours



Seville downtown

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Europe's Exclusive Gathering for Leaders in Smart Mobility and Intelligent Transport Systems.

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Thank you very much

See you in Seville

